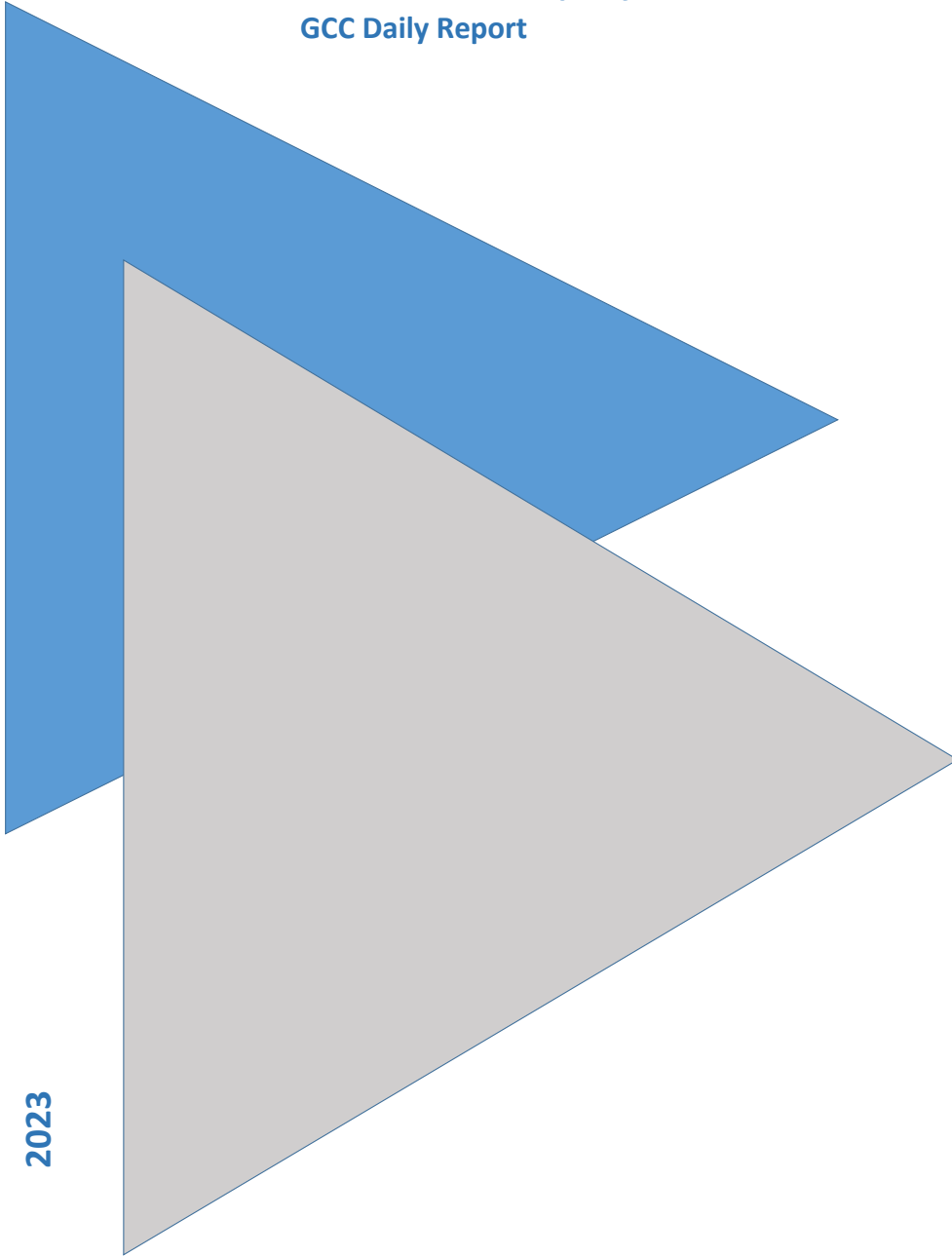
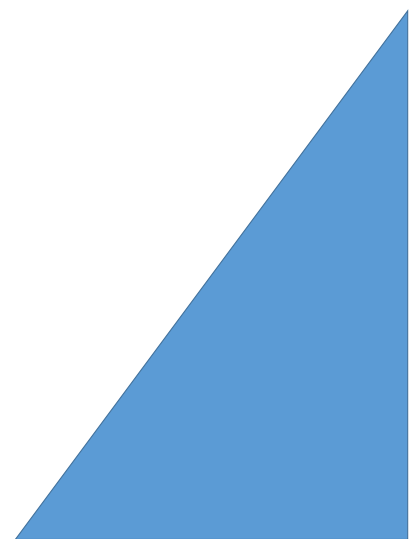


**Financial Services Company**  
GCC Daily Report



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# FSC Daily Report

12/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,056.42	0.3	17.4	19.4	20.2	3.0	2.7	2.00%
MSCI Emerging Markets Index	973.23	(0.2)	1.8	14.6	14.8	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	496.65	(0.0)	5.2	11.4	12.9	1.5	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	507.34	(0.1)	(9.2)	10.6	14.5	1.5	1.7	3.89%
Muscat Stock Exchange MSX 30 Index	4,581.24	(0.1)	(5.7)	14.1	11.6	0.9	0.8	4.82%
Tadawul All Share Index	11,381.33	0.0	8.6	19.3	21.9	2.3	2.2	3.07%
Dubai Financial Market General Index	3,921.15	(0.3)	17.5	8.8	12.3	1.3	1.0	4.56%
FTSE ADX GENERAL INDEX	9,417.95	0.1	(7.8)	26.7	20.3	3.0	2.1	1.66%
Qatar Exchange Index	9,651.20	(0.9)	(9.6)	11.6	12.8	1.3	1.5	5.04%
Bahrain Bourse All Share Index	1,939.72	(0.0)	2.3	6.9	11.8	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return Ir	6,770.75	0.9	(7.1)	14.2	20.3	1.5	1.5	4.15%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	499.75	(0.2)	(1.2)	15.8	16.6	1.5	1.7	2.98%
MSCI AC Asia Ex. Japan Index	610.53	(0.2)	(1.4)	15.9	16.4	1.4	1.6	0.00%
Nikkei 225	32,843.70	0.2	25.9	27.0	24.4	1.8	1.8	1.86%
S&P/ASX 200	7,235.29	0.5	2.8	16.0	19.0	2.1	2.1	4.15%
Hang Seng Index	16,374.50	1.1	(17.2)	9.0	11.3	0.9	1.1	4.12%
NSE Nifty 50 Index	20,906.40	(0.4)	15.5	24.3	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.96	0.3	11.6	13.5	16.5	1.8	1.7	3.36%
MSCI Emerging Markets Europe Index	115.00	(0.7)	22.7	5.9	7.0	1.3	0.9	3.51%
FTSE 100 Index	7,598.20	0.7	2.0	11.0	14.4	1.7	1.6	3.98%
Deutsche Boerse AG German Stock Inc	16,826.76	0.2	20.9	14.4	15.8	1.4	1.6	3.47%
CAC 40 Index	7,576.04	0.3	17.0	13.1	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,589.24	0.4	20.4	22.4	22.3	4.2	3.8	1.56%
S&P 500 INDEX	4,622.44	0.4	20.4	22.2	22.1	4.3	4.0	1.52%
Dow Jones Industrial Average	36,404.93	0.4	9.8	21.4	19.5	4.7	4.4	2.02%
NASDAQ Composite Index	14,432.49	0.2	37.9	36.9	36.7	5.8	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	530.40	-0.3	-13.1	-35%	132%
Gold Spot \$/Oz	1,985.33	0.2	8.8	-4%	89%
BRENT CRUDE FUTR Feb24	76.29	0.3	-5.5	-20%	74%
Generic 1st'OQA' Future	75.91	-0.7	-3.8	-40%	311%
LME COPPER 3MO (\$)	8,341.00	-1.3	-0.4	-22%	93%
SILVER SPOT \$/OZ	22.93	0.5	-4.3	-21%	91%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,581.24							
Change	-6.84	-0.15%						
Previous Close	4,588.07		Financial Sector	7,486.53	7,468.81	0.24%	-1.28%	-5.27%
Open	4,588.42		Industry Sector	5,305.31	5,280.12	0.48%	-0.94%	-17.46%
Day's High	4,595.52		Services Sector	1,566.12	1,576.07	-0.63%	-1.76%	-3.12%
Day's Low	4,579.69		MSM Shariah Index	445.77	449.50	-83.00%	-	-
YTD Change	-5.69%							
Volume Mn	15.70							
MSX30 Value Traded Mn	3.19							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,381.33		Tadawul Banks	11,256.69	11,259.95	-0.03%	2.99%	2.40%
Change	0.38	0.00%	Tadawul Energy	6,186.22	6,204.82	-0.30%	-0.30%	-0.62%
Previous Close	11,380.95		Tadawul Utilities	9,594.83	9,344.61	2.68%	5.45%	7.38%
Open	11,386.50		Tadawul Telecom	7,421.98	7,535.78	-1.51%	1.20%	1.05%
Day's High	11,423.16		Tadawul Insurance	8,458.66	8,420.98	0.45%	2.01%	5.71%
Day's Low	11,346.59		Tadawul Retailing	7,770.78	7,701.20	0.90%	0.65%	2.15%
YTD Change	8.62%		Tadawul Food & Beverages	5,676.54	5,664.33	0.22%	0.16%	3.60%
Volume Mn	251,933.14		Tadawul Media	22,463.74	22,304.63	0.71%	1.71%	3.69%
Value Traded Mn	7,306.60		Tadawul Materials	5,965.51	5,996.60	-0.52%	0.05%	-0.27%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	9,071.47	9,069.54	0.02%	-1.25%	5.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIAN AMIANTIT CO	52.1	7.98%	LADUN INVESTMENT CO	5.03	-5.09%	TOURISM ENTERPRIS	0.60	9022.48
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	SAUDI TELECOM CO	38.95	-2.63%	AL-BAHA DEVELOPMI	0.14	8527.27
JAZAN ENERGY AND DEVELOPMENT	14.96	5.65%	NATIONAL BUILDING AND MARKET	224.00	-2.61%	SAUDI ARABIAN OIL C	32.95	6407.82
NATIONAL GAS & INDUSTRIALIZA	65.5	4.97%	YAMAMA CEMENT CO	34.35	-2.14%	ALASEEL CO	4.90	5525.45
OBEIKAN GLASS COMPANY	56.9	4.40%	AL HASOOB CO	80.10	-1.96%	SAUDI TELECOM CO	38.95	4709.71

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,921.15							
Change	-13.37	-0.34%						
Previous Close	3,934.52		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	3,934.52		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	3,942.36		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,918.39		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.18		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	76,232.31		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	233.84		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.16	4.85%	AL RAMZ CORPORATION INVESTME	1.4	-7.89%	AMANAT HOLDINGS I	1.17	191,088.50
AL FIRDOUS HOLDINGS PJSC	0.382	1.87%	SHUAA CAPITAL PSC	0.222	-4.72%	DUBAI ELECTRICITY &	2.46	6,727.26
DEYAAR DEVELOPMENT PJSC	0.671	1.51%	COMMERCIAL BANK OF DUBAI	4.83	-2.42%	ARAMEX PJSC	2.16	6,187.36
AMANAT HOLDINGS PJSC	1.17	0.86%	EMIRATES NBD PJSC	17.15	-1.44%	SHUAA CAPITAL PSC	0.22	5,873.54
DUBAI ELECTRICITY & WATER AU	2.46	0.82%	EMAAR PROPERTIES PJSC	7.22	-1.10%	UNION PROPERTIES F	0.29	4,599.69

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,417.95							
Change	6.20	0.07%						
Previous Close	9,411.75		<b>Financial</b>	16,182.58	16,184.23	-0.01%	-0.07%	-1.01%
Open	9,411.75		<b>Telecommunication</b>	4,707.11	4,706.58	0.01%	1.24%	-1.96%
Day's High	9,420.45		<b>Consumer Services</b>	10,460.77	10,497.96	-0.35%	-1.23%	-1.23%
Day's Low	9,400.42		<b>Basic Material</b>	4,880.44	4,886.90	-0.13%	-1.02%	-4.32%
YTD Change	-7.77%		<b>Industrials</b>	3,290.45	3,251.39	1.20%	2.91%	-0.11%
			<b>Utilities</b>	12,805.18	12,606.96	1.57%	2.54%	-0.62%
Volume Mn	156,545.14		<b>Energy</b>	2,012.72	2,027.12	-0.71%	-1.03%	-4.33%
Value Traded Mn	869.30		<b>Health Care</b>	3,882.13	3,878.46	0.09%	1.29%	-4.27%
Traded / Listed Stocks	68	84	<b>Real Estate</b>	8,003.67	7,971.94	0.40%	-1.03%	-6.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.65	13.04%	FUJAIRAH CEMENT INDUSTRIES	0.424	-9.79%	MULTIPLY GROUP	3.19	24820.57
GULF PHARMACEUTICAL IND PSC	0.774	2.79%	EMIRATES DRIVING COMPANY	33.02	-6.72%	ESHRAQ INVESTMEN	0.41	5584.51
RAK PROPERTIES	0.99	2.59%	EASY LEASE MOTOR CYCLE PRJSC	30.22	-4.67%	ABU DHABI NATIONA	3.64	5405.72
HAYAH INSURANCE CO PJSC	1.25	2.46%	SUDATEL TELECOM GROUP LTD	0.261	-2.97%	Q HOLDING PJSC	3.05	5326.25
ABU DHABI AVIATION CO	6.21	1.97%	GULF CEMENT CO	0.47	-1.88%	RAK PROPERTIES	0.99	5125.66

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,651.20							
Change	-85.15	-0.87%	<b>Total Return</b>	20,712.83	20,895.57	-0.87%	-2.00%	-3.89%
Previous Close	9736.35		<b>Rayan Islamic</b>	4,290.13	4,314.29	-0.56%	-1.32%	-3.70%
Open	9736.35		<b>All Share</b>	3,259.82	3,289.76	-0.91%	-2.19%	-3.72%
			<b>Banks &amp; Finance</b>	4,029.25	4,081.03	-1.27%	-3.24%	-4.56%
Day's High	9744.75		<b>Industrials</b>	3,733.68	3,749.95	-0.43%	-1.23%	-4.13%
Day's Low	9644.48		<b>Transportation</b>	4,037.02	4,058.59	-0.53%	-0.56%	-0.60%
YTD Change	-0.09642013		<b>Real Estate</b>	1,403.04	1,408.52	-0.39%	-0.70%	-1.35%
			<b>Insurance</b>	2,399.04	2,441.81	-1.75%	-1.42%	-2.66%
Volume Mn	119,414		<b>Telecommunications</b>	1,531.39	1,521.44	0.65%	0.57%	-2.14%
Value Traded Mn	410,9419		<b>Consumer Goods</b>	7,164.60	7,231.92	-0.93%	-1.86%	-2.17%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.81	4.25%	QATAR INSURANCE CO	2.30	-2.87%	MASRAF AL RAYAN	2.30	13094.83
QATAR ISLAMIC INSURANCE GROU	8.85	2.37%	QLM LIFE & MEDICAL INSURANCE	2.54	-2.27%	QATAR GAS TRANSPC	3.23	11854.63
OOREDOD QPSC	10.08	0.80%	COMMERCIAL BANK PSQC	5.13	-1.88%	QATAR ALUMINUM N	1.22	9091.54
QATAR & OMAN INVESTMENT CO	0.85	0.59%	ESTITHMAR HOLDING QPSC	1.99	-1.43%	EZDAN HOLDING GR	0.82	9083.09
DOHA BANK QPSC	1.59	0.25%	QATAR NATIONAL BANK	14.99	-1.38%	MAZAYA REAL ESTAT	0.71	6826.94

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,939.72							
Change	-0.51	-0.03%	<b>MSCI Bahrain</b>	141.40	141.38	0.02%	-0.03%	0.56%
Previous Close	1,940.23		<b>MSCI Bahrain Domestic Islamic</b>	51.91	51.93	-0.04%	-0.11%	0.60%
Open	1,940.23		<b>MSCI Bahrain Net TR USD</b>	366.83	366.93	-0.03%	-0.03%	0.56%
Day's High	1941.000							
Day's Low	1938.850							
YTD Change	2.35%							
Volume Mn	1,928.98							
Value Traded Mn	0.872							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN KUWAIT INSURANCE	0.34	7.50%	BMMI BSC	0.59	-4.84%	AL SALAM BANK BSC	0.20	457.20
ESTERAD INVESTMENT CO B.S.C.	0.15	0.66%	BAHRAIN ISLAMIC BANK	0.06	-4.69%	ESTERAD INVESTMEN	0.15	292.58
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	SOLIDARITY BAHRAIN BSC	0.29	-0.68%	BBK BSC	0.50	76.43
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.51	-0.20%	BAHRAIN ISLAMIC BA	0.06	47.75
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.29	17.70

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,770.75							
Change	60.12	0.90%	<b>Industrials</b>	902.13	901.03	0.12%	-0.46%	-16.38%
Previous Close	6,710.63		<b>Banks</b>	1,632.07	1,609.90	1.38%	2.24%	-9.02%
Open	6,716.66		<b>Consumer Service</b>	600.04	602.10	-0.34%	-0.29%	25.02%
			<b>Technology</b>	585.64	585.64	0.00%	-3.94%	-15.88%
Day's High	6,772.30		<b>Real Estate</b>	1,198.68	1,196.13	0.21%	0.17%	-0.83%
Day's Low	6,715.69		<b>Financial Services</b>	1,236.30	1,235.35	0.08%	2.78%	-1.67%
YTD Change	-7.15%		<b>Telecom</b>	1,090.14	1,089.38	0.07%	0.12%	-7.73%
			<b>Health Care</b>	482.45	482.15	0.06%	0.06%	4.46%
Volume Mn	0.26		<b>Insurance</b>	2,298.66	2,299.43	-0.03%	4.47%	48.22%
Value Traded Mn	79.40		<b>Basic Materials</b>	760.65	766.37	-0.75%	-5.74%	-12.07%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
NATIONAL PETROLEUM SERVICES	812.00	9.73%	KUWAIT FOUNDRY CO SAK	401.00	-5.87%	KUWAIT FINANCE HO	718.00	38507.76
ARKAN AL KUWAIT REAL ESTATE	82.90	8.79%	MASHAER HOLDING CO KSC	57.30	-4.66%	ARZAN FINANCIAL GF	209.00	27032.55
TAAMEER REAL ESTATE INVEST C	13.80	8.66%	UNICAP INVESTMENT AND FINANC	61.00	-4.39%	AL ARABIYA REAL EST	68.00	12668.44
AL SAFAT ENERGY HOLDING COMP	34.30	7.19%	EKTITAB HOLDING CO SAK	17.70	-2.75%	GULF BANK	271.00	11015.66
KUWAIT CO FOR PROCESS PLANT	244.00	5.17%	TAMDEEN REAL ESTATE CO KSC	355.00	-2.74%	INTL FINANCIAL ADVI	300.00	10974.22

Source: FSC